A ROLE FOR AQUACULTURE IN POST CONFLICT RECOVERY:

SRI LANKA

REBUILDING AFTER A 27 YEAR WAR

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The Post War Impact on the Civilian Population

- Economically Disadvantaged
- Traditional Livelihoods Destroyed and Wealth Dissipated
- Resultant Poverty
- High Unemployment
- Many disabled
- Women More Impacted than Men
- Destroyed Infrastructure

A Role for Aquaculture

Providing Food Security (preventing starvation)

Providing Incomes and Improving Livelihoods

 Sometimes crops will provide incomes to purchase food that is in excess of what subsistence crops would provide

Other Advantages

- Some crops are particularly suited for folks with limited capital assets and skills
- Women can be very successful aquaculturists
 - Hatcheries
 - Growout (often most practical to implement)
 - Processing
 - Marketing

Assistance Roles

- Government Facilitate and not impede
- Donor Agencies and NGO's Provide initial funding
- Lenders provide realistic loans (Micro loans can be good, but not always)
- Private Sector will play the key role

Keys to Success

- The project must be sustainable in the long run – It must make business sense
- Identify markets and work backwards
- Associative relationships (cooperative efforts) are most commonly helpful
- Vertical integration and value profit added activities can markedly increase the return on investment

Sri Lanka (Ceylon)

- Island nation of 20 million people less than 10 miles from India
- In the process of rebuilding after a very bloody, 27-year civil war
 - Minority Tamil population led by Liberation Tigers of Tamil Eelan (LTTE)
 - More commonly known as the "Tamil Tigers"
- Problem exacerbated by a devastating Tsunami in 2005
- Previously had a relatively thriving shrimp culture, but it was wiped out by a one-two blow of the tsunami and white spot

- Area: 25,332 Miles²
- Coast: 1,056 Miles
- 6°-10° N, 80°-82°E
- Pop. 20.1 Million
- Literacy: M=90.5%

$$F = 82.4\%$$

- Workforce: 8.5 Million
- GDP: US\$64Billion(2012 est.)

Per capita: US\$3200

Agriculture: 12.8%

Industry: 29.2%

Services: 58%

- GDP growth: 7.2%
- Inflation: 6.9%
- LKRupee=0.0076US\$



Government Efforts

There are many positive steps being taken by the Sri Lankan government to bring relief to the impacted regions and people.

- Accompanied by multiple efforts by international governmental and non-governmental donors
- Foremost is the development of private and associative enterprises based upon the local fisheries resources.

Key Sri Lankan Agencies

- Ministry of Fisheries and Aquatic Resources
 - NARRA (National Aquatic Resources Research and Development Agency)
 - NAQDA (National Aquaculture Development Authority)
- Ministry of Economic Development
- Ministry of Industry and Commerce
- Ministry of Finance

Donors and Other Key Players

- USAID and USDA
- GIZ (German Government)
- Canada
- FAO
- Other United Nations Agencies
- Australian Aid
- World Bank
- Littlebear Research LLC

Aquaculture Related Strengths

- The impacted northern and eastern regions have an abundance of lagoons and sheltered waters that can support marine aquaculture
- Also have a myriad of irrigation/water reservoirs (tanks)
- A rapidly developing transportation infrastructure that enables harvested products to be transported to both local and export markets
- As a result, fisheries and aquaculture are playing a leading role in the rebuilding the livelihood of the affected people., particularly for women and the disabled.
- However, in-shore harvest fisheries are over exploited and are also the battleground of conflict between Sri Lankan and Tamil Nadu fishers from the southern mainland of India

Current Needs

Technology and Training

Local Feed Production

International Support and Funding

- Commercial Lending
 - Operating
 - Capital

Examples of Current Efforts

 500 member cooperative with 1000 net pens rearing Asian Sea Bass or Barramundi (*Lates calcarifer*)







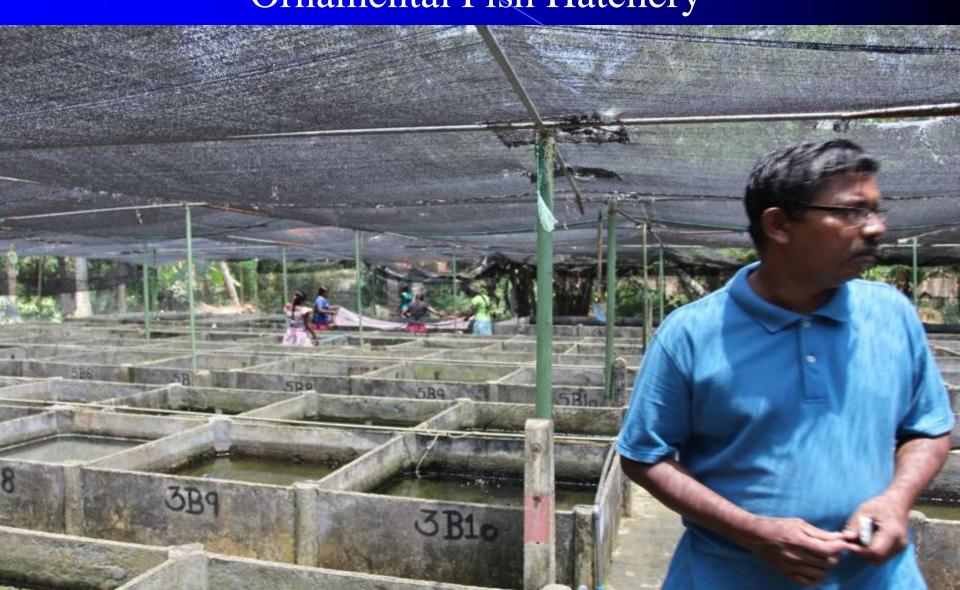


Negombo Sea Bass Hatchery



Private Sector Efforts

Ornamental Fish Hatchery





Shrimp Farm - Wahamew









Sea Cucumbers









Mud Crab Growout Ponds







Approved Assistance Projects

500 Net Pens (Barramundi) – Trincomalee

 500 Cage Units (Tilapia) – Central Highlands (Includes Construction of New Hatchery)

Ministry of Economic Development

Funding Pending

- 500 Sea Cucumber Growout Farms Jaffna
 - Women's Project

Ministry of Industry and Commerce

Thank you

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Aquaculture Opportunities for Sri Lanka

- Mussels (Native species)
- Clams (Native species)
- Oysters (Native species)
- Pearl (Mabe) Oyster (Native species)
- Sea Cucumbers (Native species)
- Abalone
- Lobsters
- Macrobrachia (Freshwater Prawns) (Native species)
- Tilapia (Stocked in Reservoirs)

Aquaculture Opportunities Cont'd

- Lagoon (Mud) Crab:
- Blue & Related Crabs:
- Other Gastropods

Keys to Successful Aquaculture

- Develop with the fishermen, DO NOT EXCLUDE
- Develop a comprehensive plan
 - Market
 - Brood Stock and Hatchery Production
 - Feed
 - Harvest and Cold Chain
 - Finance
- Government regulation should encourage and support, it should not create barriers